

## Highlights for 2013 – Finance

### RESOURCES

#### Finance

The Office of Finance served as the coordination for the IUPUI training for the conversion of the financial system from FIS (Financial Information System) to Quali Financial System in February 2013. Overview sessions as well as hands-on training sessions were held with campus users to facilitate the transition to the new system. Reports that had been developed by the Office of Finance were redone to ensure functionality with the new system. This conversion impacted all areas of Finance including: Accounts Receivable, Banking, Capital Asset Management and financial document processing.

#### Budget Office

The Budget Office worked with Campus Administration and the Resource Planning Committee to provide a formula for the distribution of new State Appropriation funding. The formula provided for distribution of new state funding following the premises of the state's performance funding by recognizing growth in degrees as well as growth in persistence rates for each school.

#### Bursar

The Bursar's Office continues to work with the University Bursar in the implementation of the Student Services Initiative. The goal is to find back office efficiencies that will allow for more effective use of resources while increasing or maintaining service to students. As part of this implementation, processes at IUPUC were reviewed and several back office functions are now consolidated at IUPUI, thereby freeing up resources at IUPUC for direct student support or other tasks.

#### Financial Services

The Office of Financial Services provided key support to the conversion of University Place Hotel and Conference Center into Hine Hall and University Tower by managing the redistribution and sale of surplus items from the facility.

Banking Services worked with the IUF to coordinate the pickup of IUF deposits from IUPUI departments as well as streamlining the departmental pickups by the banking couriers.

Payroll began scanning WH4's, W4's and Direct Deposit forms in OnBase to streamline processing. Revamped Employee Center reduced paper received in Payroll for new employees.